

Independent Registered Municipal Advisor Certificate

By publicly posting the following written disclosure, the Tampa Hillsborough County Expressway Authority intends that market participants receive and use it for the purposes of the independent registered municipal advisor exemption to the SEC Municipal Advisor Rule.

The Tampa Hillsborough County Expressway Authority has retained an independent registered municipal advisor. The Tampa Hillsborough County Expressway Authority is represented by and will rely on its municipal advisor, First Southwest Company to provide advice on proposals from financial services firms concerning the issuance of municipal securities and municipal financial products (including investments of bond proceeds and escrow investments). The individual with primary responsibility for advising the Tampa Hillsborough County Expressway Authority on such matters is Edward Stull, Managing Director, First Southwest Company.

This certificate may be relied upon until it is withdrawn by us.

Proposals may be addressed to:

Tampa-Hillsborough County Expressway Authority

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First Southwest Company

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