

**TAMPA-HILLSBOROUGH COUNTY
EXPRESSWAY AUTHORITY**

Letter of Clarification No. 1

FOR

Request for Proposals

Investment Banking Underwriting Services

RFP L-00721

Letter of Clarification No. 1 ~ RFP No. L-00721

Date of Letter of Clarification: **July 26, 2021**

The following responds to questions received on the solicitation reference above:

Question 1:	Under D. Finance Plan, question (a) asks “any changes the firm would recommend to the finance plan for THEA” What should we reference for the “finance plan”? The current Work Program (June 2021)?
Response 1:	Yes. There are also revenue and OM&A projections in the Work Program (June 2021) and Page 9 has the financial analysis.
Question 2:	For the purposes of consistency across responses, would it be possible to provide an overview of assumptions that we should make for the financing plan regarding size and timing of new money bond issuances?
Response 2:	The finance plan is included in the current FY22 Work Program (June 2021). There are also revenue and OM&A projections in the FY22 Work Program (June 2021) and Page 9 has the financial analysis. Link to FY22 Work Program https://www.tampa-xway.com/about-the-authority/#
Question 3:	Is it permissible to include tables for all required deal lists/SDC runs in an appendix which does not count against the page limit?
Response 3:	Yes

Respondents MUST acknowledge receipt of this Letter of Clarification by signing, dating and returning the completed Acknowledgement of Receipt of Letter of Clarification/ Addendum form **with the Respondent’s bid package.**

All other items, conditions, and specifications in the procurement document not specifically changed by the Addendum remain unchanged.

Please send all questions to THEA’s Procurement Manager, Man Le, via email at Man.Le@tampa-xway.com.

ACKNOWLEDGEMENT OF RECEIPT OF ADDENDUM and/or LETTER OF CLARIFICATION

Were Addenda issued on this Solicitation?

Yes

No

Were Letter of Clarification issued on this Solicitation?

Yes

No

I (We) hereby acknowledge receipt of the following Addendum/Addenda issued in reference to this solicitation by listing the Addenda by number, date and signing the form:

Addendum _____ Date: _____

Addendum _____ Date: _____

Letter of Clarification _____ Date: _____

Letter of Clarification _____ Date: _____

BIDDER:

By: _____

Authorized Signature

Printed Name of Signer

Title of Signer

Date Signed

[END OF ACKNOWLEDGMENT OF RECEIPT FORM]