

## AMENDED NOTICE OF INTENDED DECISION

**Date:** 4/16/2024

**Project:** Investment Advisory Services

RFQ: F-0924

On March 18<sup>th</sup>, 2024, six (6) proposals were received for the above-referenced project. The Evaluation Committee Members have scored the proposals and listed below is the final ranking based on the Evaluation Committee's scoring:

Firm Name Rank

Chandler Asset Management, Inc.	2
Deep Blue Investment Advisors	5
Hilltop Securities Asset Management LLC	3
Meeder Public Funds	6
Public Trust Advisors	1
Ramirez Asset Management, Inc.	4

The Tampa-Hillsborough County Expressway Authority staff intends to recommend approval of the ranking to the Board of Directors and request authorization to negotiate and execute a contract with the highest ranked firm. If negotiations are unsuccessful, staff shall negotiate with the next highest ranked firm. Contract is subject to review and approval of THEA General Counsel.

All notices are posted on the Authority's website (<a href="www.tampa-xway.com">www.tampa-xway.com</a>) and on the DemandStar system. For questions regarding this notice, please contact the Authority's Procurement Office, <a href="mailto:Procurement@tampa-xway.com">Procurement@tampa-xway.com</a>.